

## Regulatory Announcement

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<b>Company</b>	<a href="#">GVM Metals Ltd</a>
<b>TIDM</b>	GVM
<b>Headline</b>	Conversion of Securities
<b>Released</b>	13:17 01-Jun-07
<b>Number</b>	6337X

### **GVM METALS LIMITED**

#### **Exercise of warrants**

GVM Metals Limited ('Company') announces that application has today been made for 181,818 new ordinary shares of 0.1 pence each to be admitted to trading on AIM pursuant to the exercise of warrants at an exercise price of 11 pence per share.

The new ordinary shares will rank pari passu with the Company's existing ordinary shares and trading is expected to commence on 7 June 2007.

Following admission, 161,650,420 shares will be in issue.

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