

## Regulatory Announcement

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<b>Company</b>	<a href="#">GVM Metals Ltd</a>
<b>TIDM</b>	GVM
<b>Headline</b>	Issue of Shares
<b>Released</b>	07:00 07-Mar-06
<b>Number</b>	3887Z

RNS Number:3887Z  
GVM Metals Ltd  
07 March 2006

FOR IMMEDIATE RELEASE

7 March 2006

GVM METALS LIMITED

("GVM", "GVM Metals" or the "Company")

### ISSUE OF SHARES

Set out below is the text of an announcement made on the Australian Stock Exchange ("ASX") by GVM Metals today.

Application will be made for the new shares, which will rank pari passu with the existing shares, to be admitted to trading on AIM.

7 March 2006

Announcements Office  
Australian Stock Exchange  
Level 10  
20 Bond Street  
Sydney NSW 2000

By Electronic Lodgement

### Private Placement

The Directors of GVM are pleased to announce a capital raising of \$350,000 by the issue of 1,400,000 fully paid ordinary shares at 25 cents each. This placement has been made to sophisticated and professional investors. The issue falls within the Company's capacity to issue securities under ASX Listing Rule 7.1 and is made pursuant to Section 708 of the Corporations Act.

An Appendix 3B applying for quotation of these shares accompanies this announcement.

Secondary Trading Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

(a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;

(b) as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and

(c) as at the date of this Notice, there is no information:

(i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

(ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

a. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

b. the rights and liabilities attaching to the relevant Shares.

The Company wishes to advise negotiations to acquire further coal mining properties continue to progress and the Board believes the Company will be in a position to make an announcement regarding the outcome of these negotiations in the next 3 to 4 weeks.

Yours sincerely,

Simon Farrell  
Managing Director"

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