

Regulatory Announcement

[Go to market news section](#)



Company	GVM Metals Ltd
TIDM	GVM
Headline	Issue of Equity
Released	07:00 14-Jun-07
Number	3045Y

GVM METALS LTD ("GVM" or the "Company")

Further to the announcement made on 7 February 2007, GVM announces that it has placed 11,250,000 new ordinary shares in GVM, comprising the first share payment of the consideration for the acquisition of 70% of the shares of coal of Africa Ltd, together with reimbursement of original due diligence and legal costs in relation to the proposed acquisition.

Application will be made for 11,250,000 new ordinary shares to be admitted to trading on AIM ("Shares"). Following the admission of the Shares, and the 34,868,283 shares issued pursuant to the announcement on 6 June 2007, the number of Ordinary Shares in issue will be 207,768,703.

Contacts:

Simon Farrell – GVM Metals
+ 61 417 985 383

Olly Cairns / Romil Patel– Blue Oar Securities
+44 (0) 20 7448 4400

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

©2007 London Stock Exchange plc. All rights reserved