

Regulatory Announcement

[Go to market news section](#)



Company	GVM Metals Ltd
TIDM	GVM
Headline	Further re acquisition
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GVM Metals Limited

ASX WAIVER – LIMPOPO ACQUISITION

Pursuant to an ASX announcement, GVM Metals Limited (“GVM” or the “Company”), wishes to advise that the ASX has granted a waiver to the Company in relation to Listing Rule 14.7 to the extent necessary to permit the Company to issue up to 20,812,500 shares in the Company to the vendors of an interest of 74% of Limpopo Coal as approved by shareholders on 28 June 2006, by no later than 30 November 2006.

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END

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