Regulatory Announcement

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Company	GVM Metals Ltd
TIDM	GVM
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GVM METALS LIMITED

NOTICE OF GENERAL MEETING

Further to the announcement of 10 April 2007, GVM Metals Limited ("GVM") has posted a circular to shareholders with details of a General Meeting to be held at The Park Business Centre, 45 Ventnor Avenue, West Perth, Wester Australia on 11 May 2007 at 10.00 am (WST), for the purpose of, inter alia, considering the fol resolutions:

Resolution 1: For the purpose of Listing Rule 7.4 of the ASX, ratification and allotment of the is 12,200,000 ordinary shares on 2 January 2007 to Global Coal Management plc.

Resolution 2: Election of Director – Mr Steve Bywater.

Resolution 3: Election of Director – Mr Graham Taggart.

Resolution 4: Issue of 8,333,000 ordinary shares to raise £2,500,000 to acquire a 50% interest in Baobal JV.

Resolution 5: Issue of up to 37,350,000 ordinary shares to raise up to £12,700,000 to be used in funding and completing the acquisition of Coal of Africa Limited.

Resolution 6: Authority to issue of up to 30,000,000 ordinary shares to raise further working capital should the Company require.

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