

Regulatory Announcement

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Company [GVM Metals Ltd](#)
TIDM GVM
Headline Issue of Equity Update
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GVM Metals Limited (“GVM or the “Company”)

Issue of Equity Update

Further to the announcement made on 10 July 2006, GVM, the Australian mineral processing and coal mining company with assets in South Africa, is pleased to announce that its proposed placement of 24,615,384 shares in the capital of the Company at a price of 13p to raise £3,200,000 has been completed.

The shares were admitted to trading to the AIM market of the London Stock Exchange on 13 July 2006.

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