GVM METALS LIMITED

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Announcements Office Australian Stock Exchange Level 10 20 Bond Street Sydney NSW 2000

By Electronic Lodgement

SOUTH AFRICAN NEGOTIATIONS

The Company notes the recent rise in its share price and advised that it is in negotiations with regard to an acquisition of an additional coal property in South Africa. The commitment to such an acquisition would be subject to due diligence. The Company would hope to make a further announcement in due course.

Yours sincerely,

Simon Farrell
Managing Director

