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Company	GVM Metals Ltd
TIDM	GVM
Headline	Notice of AGM
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G V M M E T A L S L I M I T E D**NOTICE OF ANNUAL GENERAL MEETING**

GVM Metals Limited (“Company” or “GVM”) announces that it has posted its 2007 Annual Report and Accounts to shareholders and that the Annual General Meeting will be held at The Park Business Centre, 45 Ventnor Avenue, West Perth, West Australia on Wednesday, 28 November 2007 at 10.00 am, for the purpose of transacting the follow business referred to in the Notice of Annual General Meeting (“Notice”).

ORDINARY BUSINESS**Financial Reports**

To receive and consider the annual Financial Statements of the Company for the year ended 30 Jun including the Directors’ Report and the Auditor's Report.

Resolution 1 – Remuneration Report

To consider and, if thought fit, to pass the following as a **non-binding resolution**:

"To adopt the Remuneration Report for the year ended 30 June 2007."

Resolution 2: Re-election of Director – Mrs Nonkqubela Mazwai

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary** resolution:

"That, Mrs Nonkqubela Mazwai, having been appointed as an additional director of the Company on 7 June 2007, who retires in accordance with clause 3.3 of the Company's Constitution and, being eligible, offers herself for re-election, be elected as a director of the Company."

Resolution 3: Re- election of Director – Mr Nchakha Moloi

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary** resolution:

"That, Mr Nchakha Moloi, having been appointed as an additional director of the Company on June 2007, who retires in accordance with clause 3.3 of the Company's Constitution and, being eligible, offers himself for re-election, be elected as a director of the Company."

Resolution 4: Re- election of Director – Mr Stephen Bywater

To consider and, if thought fit, to pass with or without amendment, the following resolution as an

ordinary resolution:

"That, Mr Stephen Bywater, having been appointed as an additional director of the Company in February 2007, who retires in accordance with clause 3.3 of the Company's Constitution and, being eligible, offers himself for re-election, be elected as a director of the Company."

Resolution 5: Re- election of Director – Mr Graham Taggart

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary** resolution:

"That, Mr Graham Taggart, having been appointed as an additional director of the Company on 8 February 2007, who retires in accordance with clause 3.3 of the Company's Constitution and, being eligible, offers himself for re-election, be elected as a director of the Company."

Resolution 6: Re-election of Director – Mr Peter Cordin

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary** resolution:

"That, Mr Peter Cordin, being a director of the Company who retires by rotation in accordance with the Company's Constitution and, being eligible, offers himself for re-election, be re-elected as a director of the Company."

Resolution 7: Ratification of Issue of Shares and Options

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary** resolution:

"That, for the purpose of Listing Rule 7.4 of the Listing Rules of the ASX and all other purposes, the Company ratifies the allotment and issue of 3,274 Shares on 21 May 2007, 250,000 Class A Options on 29 May 2007, 555,575 Class B Options on 29 May 2007, 181,818 Shares on 5 June 2007, 11,250,000 Shares on 14 June 2007 and 181,818 Shares on 6 July 2007, to the parties and on the terms and conditions set out in the Explanatory Statement that forms part of the Notice sent to Shareholders."

Resolution 8: Issue of up to 13,333,333 Shares to be used in part satisfaction of the completion of the CoAL Acquisition

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary** resolution:

"That, for the purposes of Listing Rule 7.1 of the Listing Rules of the ASX and all other purposes, the Company approves the allotment and issue of up to a maximum of 13,333,333 Shares at a deemed issue price of 30 pence per Share to the parties and on the terms and conditions set out in the Explanatory Statement that forms part of the Notice sent to Shareholders."

Resolution 9: Change of Company Name

To consider, and if thought fit, to pass the following resolution as a **special resolution**:

"That pursuant to section 157(3) of the Corporations Act, the name of the Company be changed to "Coal of Africa Limited".

Resolution 10: Issue of up to 50,000,000 Shares to raise further working capital should the Company require

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purpose of Listing Rule 7.1 of the Listing Rules of the ASX and all other purposes, the Company approves the allotment and issue of up to 50,000,000 Shares at an issue price of not less than 80% of the average market price of the Company's Shares on the ASX over the last 5 days on which sales of the Shares are recorded before the date of issue (or if there is a prospectus or admission document relating to the issue, over the last 5 days on which sales in the Shares recorded before the date of the prospectus or admission document) as more particularly described in the Explanatory Statement of the Notice sent to Shareholders."

Other business

To deal with any other business which may be brought forward in accordance with the Constitution and the Corporations Act.

BY ORDER OF THE BOARD

Blair Sergeant
Company Secretary

Dated: 29 October 2007

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The Notice and Report and Accounts are available at the Company's website, www.gvm.com.au

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