

Regulatory Story

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Company Coal of Africa Limited
TIDM CZA
Headline Appendix 3B
Released 08:15 04-Feb-2011
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RNS Number : 6916A
Coal of Africa Limited
04 February 2011

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

Coal of Africa Limited

ABN

98 008 905 388

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

1 +Class of +securities issued or to
be issued

Options

2	Number of +securities issued or to be issued (if known) or maximum number which may be issued	1,540,561
3	Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)	Options exercisable on or before 30 September 2015 at an exercise price of A\$1.40 or ZAR9.50

4	<p>Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none">· the date from which they do· the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment· the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	<p>No</p> <p>Options over unissued shares may only be exercised in accordance with their terms and conditions. Upon conversion of the options to shares, the shares will rank equally with existing shares.</p>	
5	Issue price or consideration	Nil	
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Options granted to employees pursuant to the Company's Share Option Plan, approved by shareholders at the Company's Annual General Meeting held on 30 November 2009.	
7	Dates of entering +securities into uncertificated holdings or despatch of certificates	4 February 2011	
8	Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)	Number	+Class
		530,514,663	Fully paid ordinary shares

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	Number	+Class
9	9,074,998	Class A Options exercisable at \$0.50 each on or before 30 September 2011.
	250,000	Class B Options exercisable at \$2.05 each on or before 1 May 2012.
	7,000,000	Class D Options exercisable at \$1.25 each on or before 30 September 2012.
	1,000,000	Class G Options exercisable at \$1.90 each on or before 30 September 2012.
	600,000	Class H Options exercisable at \$1.25 on or before 1 May 2012.
	1,650,000	Class I Options exercisable at \$3.25 on or before 31 July 2012.
	5,000,000	Class J Options exercisable at \$2.74 on or before 30 November 2014.
	912,500	ESOP Options exercisable at \$1.90 on or before 30 June 2014.
	2,500,000	Class C Options exercisable at \$1.20 on or before 9 November 2015
	1,540,561	ESOP Options exercisable at \$1.40 on or before 30 September 2015
	1	Option to subscribe for 50 million ordinary shares for 60 pence each between 1 November 2010 and 1 November 2014, as approved by shareholders on 22 April 2010.
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Not applicable

Part 2 - Bonus issue or pro rata issue

Questions 11 to 33 - Not Applicable

You need only complete this section if you are applying for quotation of securities

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