



22 April 2010

Company Announcements Office  
Australian Stock Exchange Limited  
Level 4  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

## RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act, Coal of Africa Limited wishes to advise the following outcome of resolutions put at the General Meeting of Shareholders held earlier today:

### 1. Issue of up to 50,000,000 Shares to Firefly Investments 163 (Proprietary) Limited

The resolution was carried unanimously by a show of hands, and the total number of proxy votes in respect of validly appointed proxies was as follows:

	Number	% of Vote	% of Issued Capital
For:	184,266,181	83.38	38.35
Against:	2,471,546	1.12	0.51
Abstain:	33,818,597	15.30	7.04
Discretionary:	430,549	0.19	0.09
<b>TOTAL</b>	<b>220,986,873</b>	<b>100.00</b>	<b>45.99</b>

### 2. Ratification of Issue of 350,000 Shares

The resolution was carried unanimously by a show of hands, and the total number of proxy votes in respect of validly appointed proxies was as follows:

	Number	% of Vote	% of Issued Capital
For:	218,111,899	98.70	45.39
Against:	2,371,677	1.07	0.49
Abstain:	72,748	0.03	0.02
Discretionary:	430,549	0.19	0.09
<b>TOTAL</b>	<b>220,986,873</b>	<b>100.00</b>	<b>45.99</b>

Yours faithfully

A handwritten signature in black ink, appearing to read 'Shannon Coates'.

Shannon Coates  
Company Secretary