



ANNOUNCEMENT

19 May 2009

COMPANY PRESENTATION

Coal of Africa Limited advises that the latest presentation will be delivered by the Company's Managing Director, Mr Simon Farrell, to the Minesite Conference in London on 19 May 2009. The presentation will also be delivered over the upcoming 3 to 4 weeks as part of the Company's international roadshow to be conducted by Mr Farrell.

This presentation shall be made available on the Company's website www.coalofafrica.com

Authorised by

Shannon Coates
Company Secretary

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About CoAL:

Coal of Africa Limited ("CoAL") is primarily focused on the acquisition, exploration and development of thermal and metallurgical coal projects. The Company's key projects, along with its leading metals processing company NiMag Group (Pty) Ltd are in South Africa. The Company was incorporated in Western Australia and listed in 1980. Since 2005, the Company has also listed on both the AIM and JSE markets, allowing further growth in the Company's coal assets.