



Bank of America Corporation
NC1-002-29-01
101 South Tryon Street
Charlotte, NC 28255
USA

FAX TRANSMISSION COVER PAGE

DATE: March 3, 2009

TO: Australian Securities Exchange
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Coal of Africa
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Number of pages inclusive of this cover page: 3

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Please see attached.

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FORM 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Coal of Africa Limited

ACN/ARSN 008 905 388

1. Details of substantial holder(1)

Name Bank of America Corporation

ACN/ARSN (if applicable) _____

The holder ceased to be a substantial holder on 2/27/2009

The previous notice was given to the company on 6/23/2008

The previous notice was dated 7/4/2008

2. Changes in relevant interests

Particular of each change in the nature of a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) of securities	Securities affected	Person's votes affected
27-Feb-2009	Bank of America Corporation	Completion of Exchange Agreement with BlackRock Inc.		Ordinary Shares	-34,917,865	-34,917,865

3. Changes in associations

The persons who have become associates (3) of ceased to be associates of or have changed the nature of their association (7) with the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
BlackRock Group	Ceased to be associate of Bank of America Corporation.

4. Addressees

The addressees of persons named in this form are as follows:

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Name	Address
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255

*This report is submitted on the basis of our present understanding of ASIC's current policy on reporting by Prime Brokers

Signature

print name John O'Toole capacity Associate General Counsel,
Bank of America Corporation

sign here *John O'Toole* date 3/3/2009

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