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Regulatory Announcement

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Company Coal of Africa Ltd

TIDM CZA

Headline Holding(s) in Company
Released 08:32 07-Jul-08
Number 4280Y08

RNS Number: 4280Y Coal of Africa Limited

07 July 2008

Coal of Africa Limited ('the Company')

Holdings in Company

The Company has received the following notifications of substantial interests in the Company which have today been announced on the ASX:

Name: Merrill Lynch & Co Inc. (including Merrill Lynch

International and BlackRock Group)

Total number of securities: 34,056,434

Total voting power (%): 8.55%

Date of change in holdings: 23 June 2008

Date of notification: 04 July 2008

Full copies of the notifications can be found on the Company's website at www.coalofafrica.com.

Enquiries:

Blair Sergeant - Coal of Africa

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