

Coal of Africa Limited ('the Company')

Holdings in Company

The Company has received the following notifications of substantial interests in the Company which have today been announced on the ASX:

Name:	ArcelorMittal S.A and its controlled entities
Total number of securities:	52,659,419
Voting power (%):	14.9%
Date of notification:	28 April 2008

Name:	M&G Investments Funds (3) M&G Investment Management Limited M&G Limited M&G Group Limited Prudential plc
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Total number of securities:	33,206,022
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Name:	M&G Investment Management Limited M&G Limited M&G Group Limited Prudential plc
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Total number of securities:	6,000,000
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Total voting power (%):	11.09%
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Date of notification:	28 April 2008
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Name:	Global Coal Management Plc (including 100% owed South African Coal Limited)
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Total number of securities:	20,300,000
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Voting power (%):	5.74%
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Date of notification:	29 April 2008
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Full copies of the notifications can be found on the Company's website at www.coalofafrica.com.

Enquiries:

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